

## **Analyst consensus**

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The analyst consensus is based on estimates on key financial performance metrics provided by various leading sell-side equity analysts covering the ASR NL share. Due to a limited set of reference information available on the combined organisation of a.s.r. and Aegon NL as of 4 July 2023, the metrics applied are only DPS, Solvency II ratio and OCC. This analyst consensus is based on the information sent to a.s.r. by the analysts. The averages displayed are calculated as the simple average of the information of N analysts, of which the number is displayed in the column 'N'.

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## a.s.r. analyst consensus FY 2023

(€ million)

Min	Max	Average	N
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### Key figures

Solvency II ratio	170%	177%	174%	17
Organic capital creation	923	966	935	17
Dividend per share	2.81	2.99	2.91	17

## a.s.r. analyst consensus FY 2024

(€ million)

Min	Max	Average	N
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### Key figures

Solvency II ratio	180%	203%	189%	16
Organic capital creation	1,096	1,281	1,224	16
Dividend per share	3.00	3.28	3.14	16