

Analyst consensus

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Please note that this analyst consensus is subject to the disclaimer below:

The equity analyst consensus is based on estimates on key financial performance metrics provided by various leading sell-side equity analysts covering the ASRNL share. Due to a limited set of reference information available on the combined organisation of a.s.r. and Aegon NL as of 4 July 2023, the metrics applied are only Solvency II ratio, Organic Capital Creation, Dividend per share and Combined ratio (for Disability and P&C). This analyst consensus is based on the information sent to a.s.r. by the analysts. The averages displayed are calculated as the simple average of the information of N analysts, of which the number is displayed in the column 'N'. For every metric we excluded the highest and lowest entry from this analyst consensus.

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a.s.r. analyst consensus HY 2024

Min	Max	Average	N
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Key figures

Solvency II ratio	180%	182%	181%	12
Organic Capital Creation (in €m)	643	662	649	12
Dividend per share (in €)	1.16	1.16	1.16	12
Combined ratio (P&C and Disability)	91.9%	93.0%	92.5%	12

a.s.r. analyst consensus FY 2024

Min	Max	Average	N
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Key figures

Solvency II ratio	192%	198%	195%	12
Organic Capital Creation (in €m)	1,122	1,228	1,162	12
Dividend per share (in €)	3.09	3.18	3.12	12
Combined ratio (P&C and Disability)	92.3%	93.7%	92.8%	12