

Press release

Utrecht, the Netherlands, 5 December 2023

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a.s.r. issues € 600 million inaugural green senior bond

ASR Nederland N.V. (a.s.r.) successfully launched and priced a € 600 million green senior debt instrument. The green senior bond has a maturity of 5 years. The bond was priced at 100 basis points over 5 year mid-swap rate, with a fixed rated coupon of 3.625%. The green senior bond offering is the inaugural issuance under the a.s.r. Green Finance Framework.

The final orders totalled more than € 5.2 billion with participation of more than 250 investors, demonstrating the widespread support for a.s.r. from institutional fixed-income investors across Europe.

Ewout Hollegien, CFO a.s.r.: 'This green bond issuance is an important step in the fulfilment of our sustainability ambitions as an insurer and investor and underlines a.s.r.'s efforts to play a significant role in making the society and environment more sustainable. The successful placement demonstrates a.s.r.'s ability to raise funding in a diligent and efficient manner and enhances its track record across various instruments. We are very pleased to attract a strong demand for our inaugural green bond from a large number of investors.'

The green senior bond is rated BBB+ by S&P and will be listed on the Euronext Dublin as per 12 December 2023. The bond has been placed by a syndicate of banks, consisting of ABN AMRO, Barclays, BNP Paribas, Goldman Sachs Bank Europe SE and HSBC.

For more information on the a.s.r. Green Finance Framework please click this [link](#).

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About a.s.r.

ASR Nederland N.V. (a.s.r.) is the second-largest insurer in the Netherlands. a.s.r. helps its customers share risks and build up capital for the future. We do this with services and products that are good for today, tomorrow and always, in the fields of insurance, banking products, pensions and mortgages for consumers, businesses and employers. a.s.r. is also active as an asset manager for third parties. a.s.r. is listed on Euronext Amsterdam and is included in the AEX Index. For more information, please visit www.asrnl.com

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